

## CORRESPONDENCE VOTING BALLOT<sup>1</sup>

### for the ORDINARY GENERAL MEETING OF SHAREHOLDERS OF ROMPETROL RAFINARE S.A.

Convened on January 15<sup>th</sup>, 2018 (January 16<sup>th</sup>, 2018 – the second convened meeting)

dedicated to item 1 a) on the agenda

The undersigned/The subscribed \_\_\_\_\_

(Name, first name/name of the represented shareholder, in capital letters)

domiciled / headquartered in \_\_\_\_\_, no. \_\_\_\_\_ street, building \_\_\_\_\_, \_\_\_\_\_<sup>th</sup> floor, ap. \_\_\_\_\_, district/county \_\_\_\_\_, country \_\_\_\_\_, identified by ID card/Passport/Residence Permit series\_\_\_\_\_, no. \_\_\_\_\_, issued by \_\_\_\_\_, on \_\_\_\_\_, valid until \_\_\_\_\_, personal identification number \_\_\_\_\_ / registered with the \_\_\_\_\_ Trade Registry [equivalent body – for non-resident legal person] under no. \_\_\_\_\_, sole registration code [equivalent identification no. – for non-resident legal person]\_\_\_\_\_, by the legal representative Mr./Mrs. \_\_\_\_\_, domiciled / headquartered in \_\_\_\_\_, no. \_\_\_\_\_ street, building \_\_\_\_\_, \_\_\_\_\_<sup>th</sup> floor, ap. \_\_\_\_\_, district/county \_\_\_\_\_, country \_\_\_\_\_, identified by ID card/Passport/Residence Permit series\_\_\_\_\_, no. \_\_\_\_\_, issued by \_\_\_\_\_, on \_\_\_\_\_, valid until \_\_\_\_\_, personal identification number \_\_\_\_\_ / registered with the \_\_\_\_\_ Trade Registry under no. \_\_\_\_\_, sole registration code \_\_\_\_\_,

holder of a number of \_\_\_\_\_ book-entered shares, nominative, of a face value of Lei 0.10, issued by **Rompetrol Rafinare S.A.**, a company registered with the Constanța Trade Registry under no. J13/534/1991, sole registration code 1860712, conferring the right to a number of \_\_\_\_\_ votes in the General Meeting of Shareholders, out of the aggregate number of 44,109,205,726 shares/ voting rights, representing \_\_\_\_\_% of the share capital,

<sup>1</sup> The Correspondence Voting Ballot dedicated to the item 1a) on the agenda, filled in with the voting options (“For”, “Against” or “Abstention”), signed, in original, shall be introduced with the one dedicated to point 2 on the agenda, within a separate envelope, closed, clearly mentioning on the envelope “**Confidential – Secret voting instructions for the Ordinary General Meeting of Shareholders as of January 15<sup>th</sup> /16<sup>th</sup>, 2018**”, which shall be placed, in its turn, in the envelope containing the Correspondence Voting Ballot dedicated to the other items on the agenda of the OGMS and the related documents; these shall be sent as to be registered with the Company registration office **no later than January 12<sup>th</sup>, 2018, at 04:00 p.m.** (Romanian time);

In the case the Correspondence Voting Ballot dedicated to items 1a) and 2 on the agenda, filled in with the voting options (“For”, “Against” or “Abstention”), signed, are sent by e-mail with extended electronic signature, in compliance with Law no. 455/2001 on digital signature, republished, then this shall be sent to the address: [Carmen.Chitu@rompetrol.com](mailto:Carmen.Chitu@rompetrol.com) within a separate e-mail, with extended electronic signature, clearly mentioning on the subject “**Confidential – Secret voting instructions for the Ordinary General Meeting of Shareholders as of January 15<sup>th</sup> /16<sup>th</sup>, 2018**”; this shall be sent as to be registered with the Company registration office **no later than January 12<sup>th</sup>, 2018, at 04:00 p.m.** (Romanian time);

Please check the requirements of the Ordinary General Meeting Convening Notice, and, starting with January 4<sup>th</sup>, 2018, the possibility of an updated Correspondence Voting Ballots .

**being aware** of the agenda of the Ordinary General Meeting of Shareholders (“OGMS”), convened for 15 January 2018 starting at 11:00 a.m. (Romanian time), respectively for 16 January 2018, starting at 11:00 a.m. (Romanian time), if the OGMS may not be validity held at the first convening date, informative materials related to the agenda and the proposed resolutions,

**pursuant to article 18, par. 2 of the NSC Regulations no. 6/2009, I agree to participate and exercise by correspondence my voting rights ancillary to the owned shares registered with the Company’s Registry of Shareholders on the Reference Date January 5<sup>th</sup> , 2018, with respect to the items of the agenda of this Ordinary General Meeting of Shareholders of Rompetrol Rafinare S.A. (hereinafter referred to as the “Company”), which shall be held at the Company’s headquarters located in Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța county, as follows [please check off the option in the corresponding column]:**

- 1. a) Revocation of Mr. Marius Mitruș from his capacity of member of the Board of Directors of Rompetrol Rafinare S.A. starting with the date of this Ordinary General Meeting of Shareholders.**

**For \_\_\_\_\_ Against \_\_\_\_\_ Abstention \_\_\_\_\_**

**The capacity of shareholder**, as well as in the case of the shareholders – legal entities, or of the entities without legal personality, the capacity of legal representative, is ascertained based on the list of Rompetrol Rafinare shareholders as at the Reference Date, received from the Depozitarul Central S.A.

In the case where: *i) the shareholders – natural persons* have not registered their valid and up-to-date identification data in the system of Depozitar Central S.A., then they will also present a copy of their up-to-date identification document (identity card/passport/residence permit); *ii) the legal representative of the shareholders – legal entities* is not mentioned on the Company’s list of shareholders as at the Reference Date received from the Depozitarul Central S.A., then they will also present an official document attesting to the capacity of the legal representative (proof issued by a competent authority, in original or true copy, not older than 3 months before the publication date of the OGMS convening notice).

I attached hereto also:

- 1. Special or general Power of Attorney for the proxy, in original (if applicable)**
- 2. A statement given by the legal representative of the intermediary or the attorney-at-law receiving the power of representation through general Power of Attorney, revealing that:**
  - a) the proxy is given by the respective shareholder, as client, to the intermediary or attorney-at law, as appropriate;
  - b) the general Power of Attorney is signed by the shareholder, including by attaching the extended electronic signature, where appropriate.

**Contact phone number** \_\_\_\_\_

The undersigned/subscribed undertakes full and sole responsibility for those contained in this document, as a shareholder of Rompetrol Rafinare S.A.

**PRINCIPAL,**

\_\_\_\_\_  
*(First name, surname/Name of the represented shareholder, in capitals)*

\_\_\_\_\_  
*(First name, surname of the legal representative of principal shareholder, in capitals)*

\_\_\_\_\_  
*(Signature of the principal shareholder/legal representative of principal shareholder and stamp)*